#### **Remote Ink Notarization**

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# Terminology (with thanks to ALTA)

- \* Remote notarization of paper documents
- Notary and signer communicate via audio-visual communication platform
- \* Authorized by Executive Order or Legislation
- \* Tangible documents
- \* AV record sometimes retained per Order or Legislation

#### **Process**

Document signed; Notary observes using AV Notary attaches certificate; returns to Signer

Document sent to Notary

### **Concerns**

- \* Identification of signer
- \* Transmission of document to notary
- \* Integrity of document
- \* Responsibilities of notary

## **RULONA Hip Pocket**

- \* A hip pocket amendment is reserved for use when nonuniform amendments are proposed
- \* Not an official amendment to uniform text
- \* Designed to deal with issues in a manner consistent with the uniform text
- \* The RULONA hip pocket amendment is in process

# RULONA Hip Pocket Amendment Current Draft

- \* Notary identifies remote signer per RULONA—multi-factor authentication
- Notary and signer use audio-video communications and session is recorded
- Signer displays first and signature pages on the record
- \* Signer also signs declaration under penalty of perjury re identity of signed document
- \* Record and declaration sent to notary within [3] business days

## Hip Pocket [cont'd]

- \* Notary preserves record per RULONA
- \* After receipt, notary confirms first and signature pages are those displayed and
- \* Completes the certificate [which states AV used during signing]
- \* Notarial act completed nunc pro tunc
- \* Returns record to signer

### Hip Pocket [cont'd]

- \* Includes provision for remote acknowledgment of signed tangible record
- \* Includes provision for remote administration of oaths
- \* Explicitly authorizes additional regulation by Secretary of State or other regulator